

Date: September 20, 2024

To,

The Board of Directors,  
**Chandan Healthcare Limited**  
Biotech Park, Sector G,  
Jankipuram, Kursi Road,  
Jankipuram, Lucknow,  
Uttar Pradesh, India - 226021  
(hereinafter referred to as the “Company”)

Dear Sir/(s),

**Re: Proposed Initial Public issue of equity shares of Rs. 10/- each (“Equity Shares” and such issue, the “Issue”) by Chandan Healthcare Limited (the “Company”)**

We, the undersigned, do hereby confirm that we are Legal Advisor to the Company for the proposed Initial Public Issue of Equity shares and consent to our name being inserted as Legal Advisor to the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus to be filed by the Company with the (“**Stock Exchange**”) and the concerned Registrar of Companies (the “**ROC**”) in respect of the Issue. We hereby authorize you to deliver this letter of Consent to the Stock Exchange/ROC, pursuant to the provisions of Section 26 of the Companies Act, 2013.

We also authorise you to disclose the following details in the Draft Prospectus / Prospectus of the Company:

<b>Name of the Firm:</b>	Khaitan & Khaitan
<b>Address:</b>	A-38, Kailash Colony, New Delhi - 110048
<b>Tel:</b>	+91-11-49774545
<b>Email:</b>	soumyajit.m@khaitanandkhaitan.com
<b>Contact Person :</b>	Soumyajit Mitra

We confirm that we will immediately inform you and the Book Running Lead Manager of any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

We confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in



order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager appointed in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the RoC, the stock Exchange and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours truly,

For **Khaitan & Khaitan**



---

**Authorized Signatory**

**Name: Soumyajit Mitra**

**Designation: Partner**