



Date: January 29, 2025

To,
The Board of Directors
Chandan Healthcare Limited
Biotech Park, Sector G, Jankipuram,
Kursi Road, Lucknow-226021,
Uttar Pradesh, India

Dear Ma'am/Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Chandan Healthcare Limited ("Company") (referred to as the "Offer").

We, the undersigned, do hereby confirm that we are Public Offer/ bankers to the Offer / Escrow Collection Bank/ Refund Bank to the Company. We also provide our consent for our name to be inserted as a 'Public Offer/ bankers to the Offer / Escrow Collection Bank/ Refund Bank' in the draft red herring prospectus ("DRHP") to be filed with the National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed ("Stock Exchange") and disseminated on the website of the Securities and Exchange Board of India ("SEBI"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") to be filed with the Registrar of Companies, Uttar Pradesh ("RoC"), SEBI, the Stock Exchange (collectively referred to as the "Offer Documents") and any other document to be issued or filed in relation to the Offer. The following details with respect to us may be disclosed in the RHP and Prospectus and any other Offer related materials:

Name:	ICICI Bank Limited
Address:	Capital Market Division, 5th Floor, HT Parekh Marg Churchgate, Mumbai - 400020
Telephone number:	022- 68052182
E-mail:	ipocmg@icicibank.com
Website:	www.icicibank.com
Contact Person:	Mr. Varun Badai
SEBI Registration Number:	INBI00000004

We enclose a copy of our registration certificate as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We confirm that we are registered with SEBI as a banker to an offer and that such registration is valid as on date and that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority. We authorise you to deliver this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, as amended, SEBI, the Stock Exchange and any other regulatory or statutory authority as required by law.

ICICI Bank Limited
CMD Branch, 163,
Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.



This letter can be relied on by the Book Running Lead Manager and the legal advisor in relation to the Offer. We confirm that we will immediately inform you and the Book Running Lead Manager, appointed as such for the purpose of the Offer, of any change to the above information until the Equity Shares of the Company commence trading on the Stock Exchange. In the absence of any such communication, the above information should be taken as updated information.

Sincerely,
For ICICI Bank Limited



Authorized Signatory

Sujit Lingam
Chief Manager

Cc to:

Book Running Lead Manager to the Offer
Unistone Capital Private Limited
A/305, Dynasty Business Park,
Andheri - Kurla Road, J.B. Nagar
Andheri (East), Mumbai - 400 059
India

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Annexure B**Date: January 29, 2025**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Public Offer/ bankers to the Offer / Escrow Collection Bank/ Refund Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Details of any penalty imposed by SEBI	NO

For ICICI Bank Limited**Authorized Signatory**

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